GUJARAT TECHNOLOGICAL UNIVERSITY

Syllabus for Integrated Master of Business Administration, 9th Semester Subject Class: Functional_ Elective Subject Name: Marketing of Financial Services Subject Code: 2597163 With effective from academic year 2020-21

1. Learning Outcomes:

- The content of this course is designed to provide basic understanding of the management of Indian financial systems, objective is
 - To familiarize the students with Indian financial systems.
 - To equip the students with the theoretical and practical knowledge of different financial services of banks, insurance, merchant banking etc.
 - To develop the skills to run and manage different financial services as a manager/entrepreneur.
- 2. Course Duration: The course duration is of 40 sessions of 60 minutes each.

3. Course Contents:

Module No:	Contents	No. of Sessions	70 Marks (External Evaluation)
	Introduction to Financial Services: Meaning, Characteristics, Distinctiveness		
I	And Classification of Financial Services. Categories of financial products: Insurance products, Banking products, Stocks, Pension plans, postal service products, other savings products	10	18
II	Mutual Fund: Concept, Types, Structure of Mutual Fund, Mutual Fund Schemes, Calculation of NAV, SIP, SWP. Financial Services: Concept, Nature and Scope of Financial Services – Regulatory Frame Work of Financial Services – Growth of Financial Services in India – Merchant Banking: Meaning, Types, Responsibilities of Merchant Bankers, Role of Merchant Bankers in Issue Management – Regulation of Merchant Banking in India.	10	18
III	NBFC: Introduction, RBI act framework-asset-liability management system Housing Finance: Introductions, housing finance system, Mortgage-based securitization, Guidelines for extending equity support to housing finance companies. Stock Broking: Introduction, bodies Regulating Stock Broking Firms-Functions of Stock Broking Firms	10	17
IV	The financial services marketing environment: The distinctive aspects of services marketing; micro and macro environmental forces; new developments and trends. Marketing strategy: Planning, organizing and implementing marketing	10	17



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	operations; marketing as a management function,	
	Market Research:	
	Establishing a marketing information system; the marketing	
	research process,	
	Market segmentation:	
	Target marketing; market segmentation, targeting and	
	positioning the financial services organization in the	
	marketplace	
	Practical:	
	1. To prepare a report on the penetration digital	
	financial services	
	2. Understanding of various scams in Financial Markets	(30 marks
V	3. Learning from movies (e.g.: GAFLA, The Wall	 CEC)
	Street, Fall of Lehman Brothers etc.)	
	4. Any real life case related to Indian Financial System	

4. Pedagogy:

- ICT enabled Classroom teaching
- Case study
- Practical / live assignment
- Interactive class room discussions

5. Evaluation:

Students shall be evaluated on the following components:

	Internal Evaluation	(Internal Assessment- 50 Marks)	
A	☐ Continuous Evaluation Component	30 marks	
	☐ Class Presence & Participation	10 marks	
	□ Quiz	10 marks	
В	Mid-Semester examination	(Internal Assessment-30 Marks)	
C	End –Semester Examination	(External Assessment-70 Marks)	

6. Reference Books:

Sr. No.	Author	Name of the Book	Publisher	Year of Publication
1	M Y Khan	Financial Services	McGraw Hill	Latest Edition
2	Bharti Pathak	Indian Financial System	Pearson	Latest Edition
3	K Sasidharan, Alex K Mathews	Financial Services & System	McGraw Hill	Latest Edition
4	V.A.Avadhani,	Indian Financial Systems	Himalayas Publishers	Latest Edition



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ĺ	5	E. Gordon & K.	Marketing of	Himalaya	Latest Edition
	3	Natarajan	Financial Services	Publication	
	6	L M Bhole, JitendraMahakud	Financial Institution and Markets	McGraw Hill	Latest Edition
	7	Sujatra Bhattacharyya	Indian Financial System	Oxford	Latest Edition

Note: Wherever the standard books are not available for the topic appropriate print and online resources, journals and books published by different authors may be prescribed.

7. List of Journals/Periodicals/Magazines/Newspapers / Web resources, etc.

- 1. Journal of Financial Services Research
- 2. Chartered Financial Analyst
- 3. Economic Times
- 4. Business Standard
- 5. Financial Express
- 6. Harvard Business Review